



NARUC
National Association of
Regulatory Utility Commissioners

**NARUC-NASEO TASK FORCE
ON COMPREHENSIVE
ELECTRICITY PLANNING**



Workshop 2: Refining Process Maps with Stakeholders
October 2-4, 2019 in Columbus, Ohio
DRAFT AT-A-GLANCE AGENDA

Workshop Attendees:

Task Force members plus invited stakeholder representatives and subject matter experts (“stakeholders”)

Workshop 2 Objectives:

- Cohort teams develop descriptive “personas” and refined process maps, incorporating input from stakeholders
- Task force members and stakeholders deepen their understanding of building blocks and process steps that could align planning processes

Anticipated Workshop Outputs:

- Cohort personas
- Refined process maps with sequences of steps and interactions between planning processes well-articulated
- Clearer vision for final roadmap deliverables that will support operationalizing process maps in the future

Day	Time	Session	Configura- tion	Format
Travel Day: Tues. Oct. 1	4pm - 6pm	Task Force member arrival & registration		
	Approx. 6:30pm	Optional no host dinner at TBD downtown Columbus location		
Day 1: Weds. Oct. 2	7:30a - 8:30am	Breakfast	Open seating	
	8:30am – 12:00pm	Task Force Members’ Only Pre-Workshop Reconvene and prepare for workshop 2 stakeholder engagement	Cohorts: states only	Facilitated exercises
	11:00am – 1:00pm	Stakeholder arrival & registration		
	12:00pm – 1:00pm	Lunch	Open seating	
	1:00pm – 2:30pm	Welcome & Start of Workshop Collective orientation to Task Force on Comprehensive Electricity Planning	Plenary: all attendees	Interactive session
	2:30pm -- 3:00pm	Break		



Day	Time	Session	Configura- tion	Format
	3:00pm – 5:30pm	<p>Leading Edge Experiences with Integrated Planning Presentations by consumer-owned electric utilities</p> <p>James Barner, Manager of Long Term Strategic Planning, Los Angeles Department of Water and Power</p> <p>Zachary Ruzycki, Manager, Power Supply Planning, Great River Energy</p> <p>Dave Kempf, Manager of Transmission Planning Engineering, Great River Energy</p>	Plenary: all attendees	Learning session
	6:30pm	Dinner on your own		
Day 2: Thurs. Oct. 3	7:30am -- 8:30am	Breakfast	Open seating	
	8:30- 8:45am	Check-in / Overview of the Day	Plenary: all attendees	
	8:45am- 10:15am	<p>Cohort Breakouts: Process Maps, Part I Cohorts meet with assigned stakeholders to review and begin refining process maps</p>	Cohorts: states and stakeholders	Interactive exercises
	10:15am- 10:45am	Break	Discussion tables	
	10:45am- 12:45pm	<p>Cohort Breakouts: Process Maps, Part II Cohorts meet with assigned stakeholders to continue refining process maps</p>	Cohorts: states and stakeholders	Facilitated exercises
	12:45pm- 1:45pm	Lunch		
	1:45pm- 3:15pm	<p>Stakeholder Perspectives on Integrating Planning Reflections on planning process improvements relevant to all cohorts</p> <p>David Springe, Executive Director, National Association of State Utility Consumer Advocates (NASUCA)</p>	Plenary: all attendees	Learning session



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		Denise Foster, Vice President - State & Member Services, PJM Interconnection Ryan Katofsky, Managing Director, Advanced Energy Economy		
	3:15pm -- 3:45pm	Break		
	3:45pm – 5:30pm	Cohort Breakouts: Process Maps, Part III Shift & share	Cohorts: states and stakeholders	Interactive exercises
	5:30pm - 7:00pm	Reception		
Day 3: Fri. Oct. 4	7:30am -- 8:30am	Breakfast		
	8:30am – 10:30am	Cohort Breakouts: Process Maps, Part IV Cohorts meet with assigned stakeholders to conclude refining process maps and begin to document considerations for operationalizing them	Cohorts: states and stakeholders	Interactive exercises
	10:30am - - 10:45am	Break		
	10:45am - - 11:15am	Cohorts Share Refined Process Maps	Plenary	Facilitated exercises
	11:15a – 12:15pm	Tools, Part I: Modeling and Analytical Tools Landscape Expert presentation(s) on how tools support planning process building blocks and alignment	Plenary	Learning session
	12:15pm- 1:00pm	Lunch		
	1:00pm - 2:00pm	Tools, Part II: Reflections and Questions Guided opportunities to explore some currently available tools in greater depth	TBD	Interactive exercises



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Day	Time	Session	Configura- tion	Format
	2:00pm- 2:15pm	Closing: Synthesis and Take-Aways		
	2:15pm – 3:30pm	Task Force Member Huddle & Debrief Members-only discussion to discuss next steps	Cohorts: states only	Informal
	3:30pm	Depart for airport		